

Label (See instructions) Use the IRS label. Otherwise, please print or type.	For the year Jan. 1-Dec. 31, 2005, or other tax year beginning _____, 2005, ending _____, 20	OMB No. 1545-0074
	Name Spouse's Name (if Joint Return) Home Address City, State, and ZIP Code GEORGE A SMITH	Your social security number 889-42-0940
	Spouse's social security no. You must enter your SSN(s) above. Checking a box below will not change your tax or refund.	
321 MAIN STREET DES MOINES IA 50310-		

Presidential

Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund (see instructions) You Spouse

Filing Status 1 Single 4 Head of household (with qualifying person). 2 Married filing jointly (even if only one had income) 3 Married filing separately. Enter spouse's SSN above and full name here. 5 Qualifying widow(er) with dependent child (see instructions)

Exemptions 6a Yourself. If someone can claim you as a dependent do not check box 6a 6b Spouse 6c Dependents: (1) First name Last name (2) Dependent's social security no. (3) Dependent's relationship to you (4) if qualifying child for child tax credit (see instr.) Boxes checked on 6a and 6b No. of children on 6c who: lived with you did not live with you due to divorce or separation (see instr.) Dependents on 6C not entered above Add numbers on lines above

7 Wages, salaries, tips, etc. Attach Form(s) W-2 7 20,000.

Income 8a Taxable interest. Attach Schedule B if required 8a 8b Tax-exempt interest. Do not include on line 8a 9a Ordinary dividends. Attach Schedule B if required 9a 9b Qualified dividends (see instructions) 10 Taxable refunds, credits, or offsets of state and local income taxes (see instructions) 10 11 Alimony received 11 12 Business income or (loss). Attach Schedule C or C-EZ 12 13 Capital gain or (loss). Attach Schedule D if required. If not required, check here 13 14 Other gains or (losses). Attach Form 4797 14 15a IRA distributions 15a 15b Taxable amount (see inst.) 15b 16a Pensions and annuities 16a 16b Taxable amount (see inst.) 16b 17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E 17 18 Farm income or (loss). Attach Schedule F 18 19 Unemployment compensation 19 20a Social security benefits 20a 20b Taxable amount (see inst.) 20b 21 Other income. List type and amount (see instr.) 21 22 Add the amounts in the far right column for lines 7 through 21. This is your total income 22 20,000.

Adjusted Gross Income 23 Educator expenses (see instructions) 23 24 Certain business expenses of reservists, performing artists, and fee-basis gov. officials. Attach Form 2106 or 2106-EZ 24 25 Health savings account deduction. Attach Form 8889 25 26 Moving expenses. Attach Form 3903 26 27 One-half of self-employment tax. Attach Schedule SE 27 28 Self-employed SEP, SIMPLE, and qualified plans 28 29 Self-employed health insurance deduction (see instr.) 29 30 Penalty on early withdrawal of savings 30 31a Alimony paid b Recipient's SSN 31a 32 IRA deduction (see instructions) 32 33 Student loan interest deduction (see instructions) 33 34 Tuition and fees deduction (see instructions) 34 35 Domestic production activities deduction. Attach Form 8903 35 36 Add lines 23 through 31a and 32 through 35 36 37 Subtract line 36 from line 22. This is your adjusted gross income 37 20,000.

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US Schedule EIC

Earned Income Credit Worksheet

2005

Name: GEORGE A SMITH

SSN: 887-42-0940

Questions to see if you can claim the earned income credit

- 1 Is your filing status married filing separately or head of household claiming a nonresident alien spouse?
 Yes - STOP. You cannot take the credit No - Go to question 2.
- 2 Were you or your spouse a qualifying EIC child of another person in 2005?
 Yes - STOP. You cannot take the credit No - Go to question 3.
- 3 Was your home in the United States for more than half of the year 2005?
 No - STOP. You cannot take the credit Yes - Go to question 4.
- 4 Is your disqualified income (taxable and tax-exempt interest, dividends, net rent, and royalty income, capital gains, and passive income = _____) over \$2,700?
 Yes - STOP. You cannot take the credit No - Go to question 5.
- 5 Do you have at least one qualifying child?
 Yes - Go to question 5a No - Go to question 8.

Qualifying children listed on Schedule EIC

	JILL	JACK
5a If the child is not married, check "Yes". If the child is married, is the taxpayer claiming the child as a dependent? If "Yes", go to question 5b.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
b Could any other person claim this child for EIC? If "Yes", continue.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
c Enter the child's relationship to the other person(s)	DAUGHTER	SON
d Is the other person(s) claiming the EIC based on the child?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
e If the tie-breaker rules applied, would the child be treated as the taxpayer's qualifying child?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

If you took EIC on your 2004 income tax return, was the EIC reduced or disallowed for any reason other than a math or clerical error? If you did not take EIC on your 2004 tax return, check "No" Yes No
 If "Yes", Form 8862 needs to be filed with the tax return.

Questions 6 and 7 apply to taxpayers having qualifying children.

- 6 Is the total of your taxable earned income less than \$31,030 (\$33,030 if married filing jointly) if you have one qualifying child; \$35,263 (\$37,263 if married filing jointly) if you have two or more qualifying children.
 No - STOP. You cannot take the credit Yes - Go to question 7
- 7 Is your adjusted gross income less than the limits listed in question 6?
 No - STOP. You cannot take the credit Yes - Figure credit

Questions 8 through 11 apply to taxpayers having no qualifying children.

- 8 Were you (or your spouse if married filing jointly) at least 25 years of age but under age 65 at the end of 2004?
 No - STOP. You cannot take the credit. Yes - Go to question 9
- 9 Can someone else claim you (or your spouse if married filing jointly) as a dependent?
 Yes - STOP. You cannot take the credit No - Go to question 10
- 10 Is the total of your taxable earned income less than \$11,750 (\$13,750 if married filing jointly)?
 No - STOP. You cannot take the credit. Yes - Go to question 11
- 11 Is your adjusted gross income less than \$11,750 (\$13,750 if married filing jointly)?
 No - STOP. You cannot take the credit. Yes - Figure credit.

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 USWEIC\$2

Figure Your Credit

1 Amount from Form 1040 or 1040A, line 7, 1040EZ, line 1 Enter the amount included in line 1 that was received	20,000.
a by penal institution inmates for their work	
b as a pension or annuity from a nonqualified deferred compensation plan or a nongovernmental section 457 plan. This amount should be shown in box 11 of Form W2 and should be included in line 1 above	
2 Taxable scholarship or fellowship grant not reported on Form(s) W2.....	
3 Line 1 minus line 1a, line 1b, and line 2.....	20,000.
4a If you were self-employed or reported income and expenses on Schedules C or CEZ as a statutory employee, see instructions. If a member of the clergy, check..... <input type="checkbox"/>	

	KETRA Use 1040 Wkt 4	Nontaxable combat pay included?				
		Taxpayer	Spouse	Both	No	
Nontaxable combat pay						
5 Earned income					20000.	20,000.
6 Credit from EIC table on line 5 income					3209.	
7 Adjusted gross income					20000.	
8 Credit from EIC table on line 7 income, if line 7 greater than <ul style="list-style-type: none"> • \$6,549 (\$8,549 if married filing jointly) and no qualifying children • \$14,399 (\$16,399 if married filing jointly) and 1 or more qualifying children 					3209.	
9 Earned inc. credit. If line 7 is less than \$6,550 (\$8,550, \$14,400, \$16,400), line 6. Otherwise the smaller of line 6 or line 8					3209.	3,209.

Label (See instructions) Use the IRS label. Otherwise, please print or type.	For the year Jan. 1-Dec. 31, 2005, or other tax year beginning _____, 2005, ending _____, 20	OMB No. 1545-0074
	Name Spouse's Name (if Joint Return) Home Address City, State, and ZIP Code ALAN J SMITH	Your social security number 885-42-0940
	321 MAIN STREET DES MOINES IA 50310-	Spouse's social security no. You must enter your SSN(s) above. Checking a box below will not change your tax or refund.

Presidential

Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund (see instructions) You Spouse

Filing Status

1	<input checked="" type="checkbox"/>	Single	4	<input type="checkbox"/>	Head of household (with qualifying person). (See instructions.)
2	<input type="checkbox"/>	Married filing jointly (even if only one had income)	If the qualifying person is a child but not your dependent, enter this child's name here. ▶		
3	<input type="checkbox"/>	Married filing separately. Enter spouse's SSN above and full name here.▶	5	<input type="checkbox"/>	Qualifying widow(er) with dependent child (see instructions)

Exemptions

6a	<input checked="" type="checkbox"/>	 Yourself. If someone can claim you as a dependent do not check box 6a	Boxes checked on		
b	<input type="checkbox"/>	 Spouse	6a and 6b	1	
c Dependents:			No. of children on 6c who:		
(1) First name	Last name	(2) Dependent's social security no.	(3) Dependent's relationship to you	(4) <input checked="" type="checkbox"/> if qualifying child for child tax credit (see instr.)	lived with you
JASON	SMITH	123-45-6789	SON		1
If more than four dependents, see instr.					did not live with you due to divorce or separation (see instr.) 0 Dependents on 6C not entered above 0
d Total number of exemptions claimed			Add numbers on lines above▶		2

Income

7	Wages, salaries, tips, etc. Attach Form(s) W-2	7	12,000.
8a	Taxable interest. Attach Schedule B if required	8a	
b	Tax-exempt interest. Do not include on line 8a	8b	
9a	Ordinary dividends. Attach Schedule B if required	9a	
b	Qualified dividends (see instructions)	9b	
10	Taxable refunds, credits, or offsets of state and local income taxes (see instructions)	10	
11	Alimony received	11	
12	Business income or (loss). Attach Schedule C or C-EZ	12	
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here <input type="checkbox"/>	13	
14	Other gains or (losses). Attach Form 4797	14	
15a	IRA distributions	15a	
b	Taxable amount (see inst.)	15b	
16a	Pensions and annuities	16a	
b	Taxable amount (see inst.)	16b	
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17	
18	Farm income or (loss). Attach Schedule F	18	
19	Unemployment compensation	19	
20a	Social security benefits	20a	
b	Taxable amount (see inst.)	20b	
21	Other income. List type and amount (see instr.)	21	
22	Add the amounts in the far right column for lines 7 through 21. This is your total income	22	12,000.

Adjusted Gross Income

23	Educator expenses (see instructions)	23	
24	Certain business expenses of reservists, performing artists, and fee-basis gov. officials. Attach Form 2106 or 2106-EZ	24	
25	Health savings account deduction. Attach Form 8889	25	
26	Moving expenses. Attach Form 3903	26	
27	One-half of self-employment tax. Attach Schedule SE	27	
28	Self-employed SEP, SIMPLE, and qualified plans	28	
29	Self-employed health insurance deduction (see instr.)	29	
30	Penalty on early withdrawal of savings	30	
31a	Alimony paid b Recipient's SSN ▶	31a	
32	IRA deduction (see instructions)	32	
33	Student loan interest deduction (see instructions)	33	
34	Tuition and fees deduction (see instructions)	34	
35	Domestic production activities deduction. Attach Form 8903	35	
36	Add lines 23 through 31a and 32 through 35	36	
37	Subtract line 36 from line 22. This is your adjusted gross income	37	12,000.

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 US1040\$1 Rev. 1

US Schedule EIC

Earned Income Credit Worksheet

2005

Name: ALAN J SMITH

SSN: 885-42-0940

Questions to see if you can claim the earned income credit

- 1 Is your filing status married filing separately or head of household claiming a nonresident alien spouse?
 Yes - STOP. You cannot take the credit No - Go to question 2.
- 2 Were you or your spouse a qualifying EIC child of another person in 2005?
 Yes - STOP. You cannot take the credit No - Go to question 3.
- 3 Was your home in the United States for more than half of the year 2005?
 No - STOP. You cannot take the credit Yes - Go to question 4.
- 4 Is your disqualified income (taxable and tax-exempt interest, dividends, net rent, and royalty income, capital gains, and passive income = _____) over \$2,700?
 Yes - STOP. You cannot take the credit No - Go to question 5.
- 5 Do you have at least one qualifying child?
 Yes - Go to question 5a No - Go to question 8.

	JASON	
5a If the child is not married, check "Yes". If the child is married, is the taxpayer claiming the child as a dependent? If "Yes", go to question 5b.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
b Could any other person claim this child for EIC? If "Yes", continue.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
c Enter the child's relationship to the other person(s)	GRANDCHILD	
d Is the other person(s) claiming the EIC based on the child?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
e If the tie-breaker rules applied, would the child be treated as the taxpayer's qualifying child?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

If you took EIC on your 2004 income tax return, was the EIC reduced or disallowed for any reason other than a math or clerical error? If you did not take EIC on your 2004 tax return, check "No" Yes No

If "Yes", Form 8862 needs to be filed with the tax return.

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- 6 Is the total of your taxable earned income less than \$31,030 (\$33,030 if married filing jointly) if you have one qualifying child; \$35,263 (\$37,263 if married filing jointly) if you have two or more qualifying children.
 No - STOP. You cannot take the credit Yes - Go to question 7
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Questions 8 through 11 apply to taxpayers having no qualifying children.

- 8 Were you (or your spouse if married filing jointly) at least 25 years of age but under age 65 at the end of 2004?
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- 9 Can someone else claim you (or your spouse if married filing jointly) as a dependent?
 Yes - STOP. You cannot take the credit No - Go to question 10
- 10 Is the total of your taxable earned income less than \$11,750 (\$13,750 if married filing jointly)?
 No - STOP. You cannot take the credit. Yes - Go to question 11
- 11 Is your adjusted gross income less than \$11,750 (\$13,750 if married filing jointly)?
 No - STOP. You cannot take the credit. Yes - Figure credit.

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USWEIC\$2

Figure Your Credit

1 Amount from Form 1040 or 1040A, line 7, 1040EZ, line 1.....	12,000.
Enter the amount included in line 1 that was received	
a by penal institution inmates for their work.....	
b as a pension or annuity from a nonqualified deferred compensation plan or a nongovernmental section 457 plan. This amount should be shown in box 11 of Form W2 and should be included in line 1 above	
2 Taxable scholarship or fellowship grant not reported on Form(s) W2.....	
3 Line 1 minus line 1a, line 1b, and line 2.....	12,000.
4a If you were self-employed or reported income and expenses on Schedules C or CEZ as a statutory employee, see instructions. If a member of the clergy, check..... <input type="checkbox"/>	

	KETRA Use 1040 Wkt 4	Nontaxable combat pay included?				
		Taxpayer	Spouse	Both	No	
Nontaxable combat pay						
5 Earned income					12000.	12,000.
6 Credit from EIC table on line 5 income					2662.	
7 Adjusted gross income					12000.	
8 Credit from EIC table on line 7 income, if line 7 greater than <ul style="list-style-type: none"> • \$6,549 (\$8,549 if married filing jointly) and no qualifying children • \$14,399 (\$16,399 if married filing jointly) and 1 or more qualifying children 						
9 Earned inc. credit. If line 7 is less than \$6,550 (\$8,550, \$14,400, \$16,400), line 6. Otherwise the smaller of line 6 or line 8					2662.	2,662.